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U.S. BANKRUPTCY COURT  
DISTRICT OF NEVADA

RECEIVABLE MANAGEMENT SERVICES

307 International Circle, Suite. 270

Hunt Valley, MD 21030

Tel: 410-773-4089

Fax: 410-773-4057

Email: Phyllis.Hayes@rmsna.com

www.rmsna.com

Phyllis A. Hayes  
Paralegal - Bankruptcy Services

April 4, 2007

Clerk  
U.S. Bankruptcy Court  
District of Nevada  
300 Las Vegas Blvd., South  
Las Vegas, NV 89101

Date: 4-26-07

Time: 9:30

Response to First Omnibus Objection of the USA CM Liquidating Trust (“USACM Trust”)  
to Claims Asserting Priority Status

In re: USA Commercial Mortgage Company, *et al.* (“Debtors”)

Case No. BK-S-06-10725 (Jointly Administered) (Chapter 11)

Claimant – CDW Computer Centers, Inc., Claim No. 3 @\$1,381.30

Dear Clerk:

As agent for the creditor, CDW Computer Centers, Inc. (“CDW”), we disagree with the USACM Trust’s objection to reclassify CDW’s entire claim as being general unsecured. We believe an administrative priority allowance should be made for those goods shipped to the Debtors in the ordinary course of business and received by the Debtors within 20-days before its bankruptcy filing, i.e., between March 29, 2006 and March 30, 2006. Copies of the actual invoices AND proofs of delivery are attached in support of the claim.

In that regard, we ask that the claim be evaluated on its merit in the amount of \$1,381.30 (administrative priority) on the basis of 11 U.S.C. §503(b)(9).

Sincerely,



Phyllis A. Hayes  
Receivable Management Services  
Agent for CDW Computer Centers, Inc.

Enclosures

cc:

Rob Charles, Esq.  
Lewis and Roca LLP  
3993 Howard Hughes Parkway, Ste. 600  
Las Vegas, NV 89169-5996

Counsel for the USACM Liquidating Trust

## CDW CORPORATION

## STATEMENT OF ACCOUNT

4/14/2007

SOLD TO	Account No.	Invoice No.	Invoice Date	Purchase Order	SubTotal	Sales Tax	Freight	Invoice Total	AMOUNT OWED	BKCY DATE	Date of Receipt	No. of Days from receipt to bkcy filing	Amnt Eligible for Admin Expenses (04/14/07)
USA CAPITAL	4626389	XK38694	03/28/06	135	\$ 780.00	\$ 61.61	\$ 14.98	\$ 856.60	\$ 856.60	04/13/06	03/30/06	14	\$ 856.60
		XK31849	03/28/06	134	\$ 136.00	\$ 11.54	\$ 12.99	\$ 160.53	\$ 160.53	04/13/06	03/29/06	15	\$ 160.53
		XK95826	03/29/06	131	\$ 320.00	\$ 26.20	\$ 17.97	\$ 364.17	\$ 364.17	04/13/06	03/30/06	14	\$ 364.17
				<b>TOTAL:</b>	<b>\$ 1,236.00</b>	<b>\$ 99.35</b>	<b>\$ 45.95</b>	<b>\$ 1,381.30</b>	<b>\$ 1,381.30</b>				<b>\$ 1,381.30</b>



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[www.cdw.com](http://www.cdw.com)  
**800-800-4239**

Tax Identification  
 36-4530079

INVOICE NO.	ACCOUNT NO.	INVOICE DATE
XK38694	4626389	3-28-06

**S** USA CAPITAL  
**O** 4484 S PECOS RD  
**L** ACCTS PAYABLE  
**T** LAS VEGAS, NV 89121-5030  
**O** 7027342400

**S** USA CAPITAL  
**H** 4484 S PECOS RD  
**I**  
**P** PO# 135  
**T** LAS VEGAS, NV 89121-5030  
**O** YOUR P.O. # 135

ACCOUNT MANAGER			DATE ORDERED	DATE SHIPPED	WEIGHT	SHIPPED VIA	TERMS	
ORD.	SHR.	B/D	ITEM NUMBER	DESCRIPTION			UNIT PRICE	EXTENSION
15	15	0	493384 (07) KINGSTON 512MB 400MHZ DDR MFG#: KVR400X64C3A/512	Subtotal:			52.00	780.00
				Freight:				14.99
				Sales Tax:				61.61

**PLEASE REMIT TO:**

CDW DIRECT,LLC, PO BOX 75723, CHICAGO, IL 60675-5723

INVOICE TOTAL	US Currency 856.60
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EXPLANATION OF OUR RETURN AND FREIGHT POLICIES ARE ON BACK OF THIS INVOICE. IF YOU HAVE ANY QUESTIONS ABOUT THE ORDER OR INVOICE, PLEASE WRITE OR CALL.

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CDW offers the best service and support in the industry with:

- ✓ Account managers dedicated to providing solutions specific to your computing needs
- ✓ Custom configuration
- ✓ Extended service plans
- ✓ Toll-free technical support
- ✓ Comprehensive product selection and secure online ordering at [www.cdw.com](http://www.cdw.com)

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Tax Identification  
 36-4530079

INVOICE NO.	ACCOUNT NO.	INVOICE DATE
XK31849	4626389	3-28-06

S USA CAPITAL  
 O 4484 S PECOS RD  
 L ACCTS PAYABLE  
 D LAS VEGAS, NV 89121-5030  
 T 7027342400

S @SA CAPITAL  
 H 4484 S PECOS RD  
 I PO# 134  
 P LAS VEGAS, NV 89121-5030  
 O YOUR P.O. # 134

ACCOUNT MANAGER			DATE ORDERED	DATE SHIPPED	WEIGHT	SHIPPED VIA	TERMS	
ORD.	SHP.	B/O	ITEM NUMBER	DESCRIPTION			UNIT PRICE	EXTENSION
2	2	0	447403 (07) MFG#: WAP54G	LINKSYS WIRELESS G ACCESS			68.00	136.00
				Subtotal:			136.00	
				Freight:			12.99	
				Sales Tax:			11.54	

**PLEASE REMIT TO:**

CDW DIRECT,LLC, PO BOX 75723, CHICAGO, IL 60675-5723

INVOICE TOTAL	US Currency 160.53
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Tracking Number: 1Z 9RJ 40W 03 0118 299 2

Type: Package

Status: Delivered

Delivered on: 03/29/2006 12:26 P.M.

Signed by: ELISA

Location: FRONT DESK

Delivered to: LAS VEGAS, NV, US

Service Type: GROUND

**Package Progress**

Location	Date	Local Time	Description
LAS VEGAS, NV, US	03/29/2006	12:26 P.M.	DELIVERY

Tracking results provided by UPS: 04/04/2007 12:17 P.M. EST (USA)

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Tax Identification  
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INVOICE NO.	ACCOUNT NO.	INVOICE DATE
XK95826	4626389	3-29-06

**S** USA CAPITAL  
**O** 4484 S PECOS RD  
**L** ACCTS PAYABLE  
**D** LAS VEGAS, NV 89121-5030  
**T** 7027342400

**S** USA CAPITAL  
**H** 4484 S PECOS RD  
**P** PO# 131  
**T** LAS VEGAS, NV 89121-5030  
**O** YOUR P.O. # 131

ACCOUNT MANAGER			DATE ORDERED	DATE SHIPPED	WEIGHT	SHIPPED VIA	TERMS	
ORD.	SHR.	B/D	ITEM NUMBER		DESCRIPTION		UNIT PRICE	EXTENSION
20	20	0	074122	(01)	BELKIN CAT5E PATCH CAB 25F		8.00	160.00
			MFG#: A3L791-25-GRN					
20	20	0	074124	(01)	BELKIN CAT5E PATCH CAB 25F		8.00	160.00
			MFG#: A3L791-25-ORG		Subtotal:			320.00
					Freight:			17.97
					Sales Tax:			26.20

PLEASE REMIT TO:

CDW DIRECT, LLC, PO BOX 75723, CHICAGO, IL, 60675-5723

INVOICE TOTAL  US Currency  
 364.17

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[ope_ordr] r5.148.325.27		Order Processing			Co.: 850 ORD LS		
Sg: J MEYERS		Del: 6:00 Quote: 11.29					
Cust#	Customer Name	SvcTyp	Pc	Wght	Ctrl #	CSR	
98254	CDW / LAS VEGAS	DISTRIB	1	12	1890448	OT*	
Ordered By	Reference [REQ]	Pg/Of	RdTrp	COD	OrdDte	Vbcl	
CDW LOAD	BPR6104	1/ 1		N	3/30/06		
Pickup Information [CUST] [INVLD ADR]		BOL#: BPR610401			Req PU	Hrs	
Nam:DYNAMEX INC. Adr:3201 E ALEXANDER RD Cty:NORTH LAS VEGAS St:NV Zp:89030 Phn: Ext: Zns: / See: Rm:					3/30/06		
					Fr: 6:00	Mi/Blk	
					To: 16		
					* Chg / Hist **		
Delivery Information [INVLD ADR]					Req DL	Drv1	
Nam:USA CAPITAL Adr:4484 S PECOS RD Cty:LAS VEGAS St:NV Zp:89121 Phn:702 734-2400 Ext: Zns: / See:ATTN: TODD BERGL Rm:					3/30/06	2	
					Fr:	Drv2	
					To:10:00		
		*OT *: 3/30/06 5:12			Sign? Y	CB? N	

Cannot Change Order - Press Desired Function: [Return] - Continue  
[^F] Menu [F9] Delete/Abort [^A] Add'l OrderInfo [F12] Note Pad [Tab] ->

Inv XK95826

Page 1 of 1

**Carol Drew**

---

**From:** Marra Balan [marrbal@cdw.com]  
**Sent:** Wednesday, April 26, 2006 9:34 AM  
**To:** Robyn McDermott; Carol Drew  
**Cc:** Diane Lawrin  
**Subject:** CSR Number.: 962479 / DYN POD

Hello,

Please fax signed copy of POD as customer states he never received this shipment. Thanks.

Int Ord# 10 BPR6104

Tracking Number      Box Weight  
XBPR610401001      11.800  
3/29/2006 24:29:35    Shp Cd NR

USA CAPITAL  
4484 S PECOS RD  
PO# 131

ATTN: TODD BERGLUND  
LAS VEGAS, NV 89121-5030  
Phone: 7027342400  
Contact: TODD BERGLUND

*Marra V. Balan*  
*Customer Relations - Carrier Specialist*  
*CDW - The Right Technology Right Way*  
*Direct: 847-371-6027*  
*Fax: 847-371-2679*  
*Email: marrbal@cdw.com*  
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4/26/2006